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If you have sold or transferred your shares in Wenzhou Kangning Hospital Co., Ltd., you should inform the transferee of the contents of this prospectus, and you should also inform the transferee of the contents of this prospectus.

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## DEFINITIONS

*I* n the following definitions, unless otherwise specified, words and phrases shall have the same meaning as in the Ordinance.

|                               |   |
|-------------------------------|---|
| <p>●M</p>                     | <p>h n n n n of h o n fo h 0<br/>o on n n h on n , 0</p>  |
| <p>●M No</p>                  | <p>h no fo on n n h ●M o on 0 o<br/>of h</p> <p>h of o on of h o n , n ,<br/>n o o h w o f f o o</p>  |
| <p>o</p>                      | <p>h o of o of h o n</p>  |
| <p>o n</p>                    | <p>W n ho K n n n Ho o., L ., jo n o k<br/>o n h n h w of h , h<br/>H h of wh h on h M n o of h Hon<br/>Kon S o k x h n ( S o k o . 0)</p>          |
| <p>o ( )</p>                  | <p>h o ( ) of h o n</p>   |
| <p>o S<sup>h</sup> ( )</p>    | <p>o n S<sup>h</sup> ( ) of h h of h o n , w h<br/>no n S<sup>h</sup> of M .00 h, wh h fo<br/>n n M n n no o on n<br/>o k x h n</p>                 |
| <p>o S<sup>h</sup> ho ( )</p> | <p>h ho ( ) of o S<sup>h</sup> ( )</p>  |
| <p>●n M n</p>                 | <p>n n o n o h o fo n H<br/>S<sup>h</sup> n n o h of 0% of h<br/>n of H S<sup>h</sup> n on h of n h<br/>n o S<sup>h</sup> on h S<sup>h</sup> ho</p> |
| <p>H S<sup>h</sup> ( )</p>    | <p>o fo n n o n S<sup>h</sup> ( ) n h h<br/>of h o n , w h no n S<sup>h</sup> of M .00<br/>h, wh h on h M n o of h Hon Kon<br/>S o k x h n</p>      |
| <p>H S<sup>h</sup> ho ( )</p> | <p>h ho ( ) of H S<sup>h</sup> ( )</p>  |
| <p>HK\$ o Hon Kon o</p>       | <p>h wf n of Hon Kon</p>  |
| <p>Hon Kon</p>                | <p>h Hon Kon S n on of h</p>  |
| <p>Hon Kon L n</p>            | <p>h ●o n n h L n of S on Th S o k<br/>x h n of Hon Kon L , S n , S<sup>n</sup><br/>o o h w o f f o o</p>   |
| <p>Hon Kon S o k x h n</p>    | <p>Th S o k x h n of Hon Kon L</p>  |





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## I. INTRODUCTION

The purpose of this report is to provide information on the financial performance of the company for the year 2017.

- The company has achieved a profit of 0 (in million dollars) for the year 2017.
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- The company has achieved a profit of 0 (in million dollars) for the year 2017.

## II. FINANCIAL REPORT FOR THE YEAR 2017 (INCLUDING THE AUDITED FINANCIAL STATEMENTS)

The financial statements for the year 2017 are presented in the following tables. The company has achieved a profit of 0 (in million dollars) for the year 2017.

## III. PROPOSED PROFIT DISTRIBUTION PLAN FOR THE YEAR 2017

### 1. Proposed profit distribution plan for the year 2017

The proposed profit distribution plan for the year 2017 is as follows: The company has achieved a profit of 0 (in million dollars) for the year 2017. The profit will be distributed as follows: 0 (in million dollars) to the shareholders, 0 (in million dollars) to the directors, and 0 (in million dollars) to the employees.

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n<sup>S</sup> h<sup>S</sup> ho , n n HK<sup>S</sup> No n L<sup>S</sup> , o h no n , n o , o  
o h o n<sup>S</sup> on o o , h<sup>S</sup> h<sup>S</sup> non- n n h<sup>S</sup> ho .  
Th fo , on h , n n o x<sup>S</sup> h<sup>S</sup> w hh fo n<sup>S</sup> o h  
h<sup>S</sup> ho . f H<sup>S</sup> h<sup>S</sup> ho n n o h n h h ho , n o h  
S<sup>S</sup> n o w<sup>S</sup> h h n o . Th o n w o w h h w o  
h n of h n o n n ho n w hho n n n o x on  
h f of h n<sup>S</sup> h<sup>S</sup> ho on h of fo H<sup>S</sup> h<sup>S</sup> of h o

f h n H<sup>S</sup> h<sup>S</sup> ho Hon Kon o M n o n of h o n  
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o n h w hho n n n o x on h f of h n h<sup>S</sup> ho  
of 0%. n h , f h n n H<sup>S</sup> h<sup>S</sup> ho w h o S<sup>S</sup> h x o n  
w h h o h on of 0% x , h<sup>S</sup> o n n fo h n  
f n x n o h h n h ho h n h  
no of h x n o o h Hon<sup>S</sup> Kon n o L . Th o n  
w w h h x f n f h o of h o n x<sup>S</sup> ho . ho h n  
H<sup>S</sup> h<sup>S</sup> ho n of h o n wh h h n x of o<sup>S</sup> 0% h n  
0% w h h n h x n , h o n h w hho n h n  
n o x h n o n w h h n x n . n h h  
h n H<sup>S</sup> h<sup>S</sup> ho n of h o n wh h h h n x of 0%  
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o n h w hho n h n n o x of 0%.

**IV. PROPOSED FINANCIAL BUDGET FOR THE YEAR 2018**

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**LETTER FROM THE BOARD**

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**VII. REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2017**

The Supervisory Committee has reviewed the financial statements of the Company for the year ended 31 December 2017, and has found them to be in accordance with the applicable accounting standards and to give a true and fair view of the financial position of the Company at the end of the year and of its performance during the year.

**VIII. REPORT OF THE INDEPENDENT NON-EXECUTIVE DIRECTORS FOR THE YEAR 2017**

The Independent Non-Executive Directors have reviewed the financial statements of the Company for the year ended 31 December 2017, and have concluded that they are satisfied that the financial statements give a true and fair view of the financial position of the Company at the end of the year and of its performance during the year.

( ) The Independent Non-Executive Directors have also reviewed the Company's internal control system and have concluded that it is effective.

( ) The Independent Non-Executive Directors have also reviewed the Company's risk management system and have concluded that it is effective.

( ) The Independent Non-Executive Directors have also reviewed the Company's compliance with applicable laws and regulations and have concluded that the Company has complied with applicable laws and regulations.

**IX. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO ISSUE H SHARES**

To give effect to the resolution of the Shareholders in general meeting, the Board has proposed to grant a general mandate to the Board to issue H Shares, up to a maximum of 10% of the authorized share capital of the Company.

( ) The Board has also proposed to grant a general mandate to the Board to issue H Shares, up to a maximum of 10% of the authorized share capital of the Company, for the purpose of providing financial assistance to the Company's subsidiaries.

( ) The Board has also proposed to grant a general mandate to the Board to issue H Shares, up to a maximum of 10% of the authorized share capital of the Company, for the purpose of providing financial assistance to the Company's subsidiaries, in the form of loans, advances, guarantees, or other financial assistance.

( ) The Board has also proposed to grant a general mandate to the Board to issue H Shares, up to a maximum of 10% of the authorized share capital of the Company, for the purpose of providing financial assistance to the Company's subsidiaries, in the form of loans, advances, guarantees, or other financial assistance, and to issue H Shares, up to a maximum of 10% of the authorized share capital of the Company, for the purpose of providing financial assistance to the Company's subsidiaries, in the form of loans, advances, guarantees, or other financial assistance.



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## LETTER FROM THE BOARD

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### X. RECOMMENDATION

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o n n h h ho who . o n , h S o o n h h ho  
o o n f o of h o on o o o h M o n h M No .

o of h o  
**Wenzhou Kangning Hospital Co., Ltd.**  
**GUAN Weili**  
C .

Zh j n , h  
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H K E . . . . . C . . . . . L . . . . . T . S . . . . . H K L . . . . .  
w . . . . . w . . . . . w . . . . . w . . . . .

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## NOTICE OF THE ANNUAL GENERAL MEETING

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of the company on the 15th of May 2014, which  
on the website of Hong Kong Exchanges and Clearing (www.hkexnews.hk) and  
the website of the company (www.knhospital.com.hk).

Director  
**Wenzhou Kangning Hospital Co., Ltd.**  
**GUAN Weili**  
Chairman

Zhang Jinhua,  
2014

Attest: \_\_\_\_\_, Director, M. GUAN Weili, M. WANG Lian, M.  
WANG Hui; \_\_\_\_\_, Director, M. ANG Yee, M. LIN Li; \_\_\_\_\_,  
\_\_\_\_\_, Director, M. CHONG Kai, M. HUANG Yanyan, M. GOTCH  
K. C.

N. . . :

## ATTENDEES OF THE AGM

### 1. ELIGIBILITY AND REGISTRATION PROCEDURES FOR ATTENDING THE AGM

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## NOTICE OF THE ANNUAL GENERAL MEETING

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( ) S<sup>h</sup> ho o h /h / ox x h h o o o .

**Closure of Register of Members for H Shares regarding the Proposed Final Dividend**

o h o of n n S<sup>h</sup> ho who f fo h o o n n , h  
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 o n ' h of H<sup>S</sup> h fo 4. 0 . . on T , n , 0 .

**4. Miscellaneous**

( ) Th M w no fo o h n on wo k n . h ho who n h M  
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( ) Th of h o n ' h of H<sup>S</sup> h , o h Hon Kon  
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 n' S<sup>o</sup> , W n h , Hon Kon .

( ) Th on of h of n of h o n fo ow .

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 No.. (+ ) 5

( ) Th on on fo h M M . W N n n h hon n (+ ) 5