Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : **31/08/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Wenzhou Kangning Hospital Co., Ltd. (the "**Company**")

Date Submitted: 4 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2120 Description : H shares

	No. of ordinary shares	Par value (*RMB*)	Authorised share capital (*RMB*)
Balance at close of preceding month	20,240,000	1.00	20,240,000
Increase/(decrease)	-		-
Balance at close of the month	20,240,000	1.00	20,240,000

(2) Stock code : N/A Description : Domestic shares

	No. of ordinary shares	Par value (*RMB*)	Authorised share capital (*RMB*)
Balance at close of preceding month	52,800,000	1.00	52,800,000
Increase/(decrease)	-		-
Balance at close of the month	52,800,000	1.00	52,800,000

2. Preference Shares

Stock code : N/A Description : N/A

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A Description : N/A

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Stock code (if listed)

Class of shares issuable *(Note 1)*

Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)

[redacted]

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Type of Issue		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable *(Note 1)* ________ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify)	At price : State currency ______	Class of shares issuable *(Note 1)* ________ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Company.

Submitted by: